

The logo for SDC | StorageAI, featuring a stylized icon of three stacked horizontal bars to the left of the text "SDC | StorageAI™".

SDC | StorageAI™

A SNIA  Event

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A Rising Tide Floats All Boats

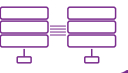
Jason Duquette (Dell Technologies)
StorageAI Chair

Rising Tides: How the StorageAI Community and Open Standards are Accelerating the AI Era

- AI's insatiable appetite for data has created a massive bottleneck. We are building expensive GPU clusters, but GPUs are frequently sitting idle waiting for data. The storage industry has a once-in-a-generation opportunity—and responsibility—to solve this.
- In the tech world, that rising tide is **open standardization**. When competitors collaborate to solve foundational infrastructure problems, everyone scales faster—vendors, customers, and entirely adjacent industries.

Looking Back: How Storage Standards Advanced Connected Industries


A History of Storage Standards & the Connected Industries They Enabled



1980s
PATA/IDE & SCSI
Foundation of Local & Server Storage

Parallel ATA (PATA/IDE) standardized how storage devices connected to motherboards using 40/80-pin parallel ribbon cables. SCSI offered robust, high-performance multi-device support for enterprise servers, workstations, and early storage arrays.

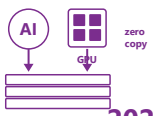
INDUSTRIES ENABLED:
Personal Computing, Mainframes, Early Enterprise Servers, Client-Server Revolution of the late 1980s-90s



2000s
SATA, SAS & Advanced Format
The Serial Revolution

Serial ATA and Serial Attached SCSI replaced legacy parallel cables with faster serial point-to-point links, enabling hot-swap, higher throughput, and massive capacity scaling. Advanced Format (4K sectors) enabled stronger error correction and higher storage densities.


INDUSTRIES ENABLED:
Cloud Computing (AWS, Azure, GCP), Web 2.0, SaaS Economy, Big Data & Analytics, Enterprise IT



2025+
StorageAI, SDXI, CXL & MCP
AI-Optimized, Autonomous Storage

SNIA StorageAI defines open standards for AI-optimized storage: SDXI for accelerator-initiated data movement, CXL for memory pooling & disaggregation, MCP for agentic AI integration, and RDMA for storage protocols at scale.


INDUSTRIES ENABLED:
Healthcare, Autonomous Systems, Climate Science, Financial Services, Creative Industries — Every Industry That Depends on AI



1990s
Fibre Channel, iSCSI, NFS & USB
Networked Storage & SANs

Fibre Channel enabled gigabit-speed Storage Area Networks (SANs), creating centralized shared storage at scale. iSCSI brought block storage over TCP/IP. NFS standardized shared file access across Unix/Linux. USB made portable storage plug-and-play.

INDUSTRIES ENABLED:
Enterprise Data Centers, ERP (SAP), Databases (Oracle), Digital Media, Consumer Electronics, Virtualization (VMware), Modern Data Center



2010s
NVMe, NVMe-oF, FDP & ZNS
The Flash Memory Era

NVMe bypassed legacy AHCI, connecting SSDs directly to PCIe with up to 64K command queues and ultra-low latency. NVMe-oF extended this across fabrics. FDP and ZNS optimized flash management for hyperscale and cloud operators.

INDUSTRIES ENABLED:
Big Data Analytics, High-Frequency Trading, Gaming, Hyperscale Cloud, Real-Time Analytics

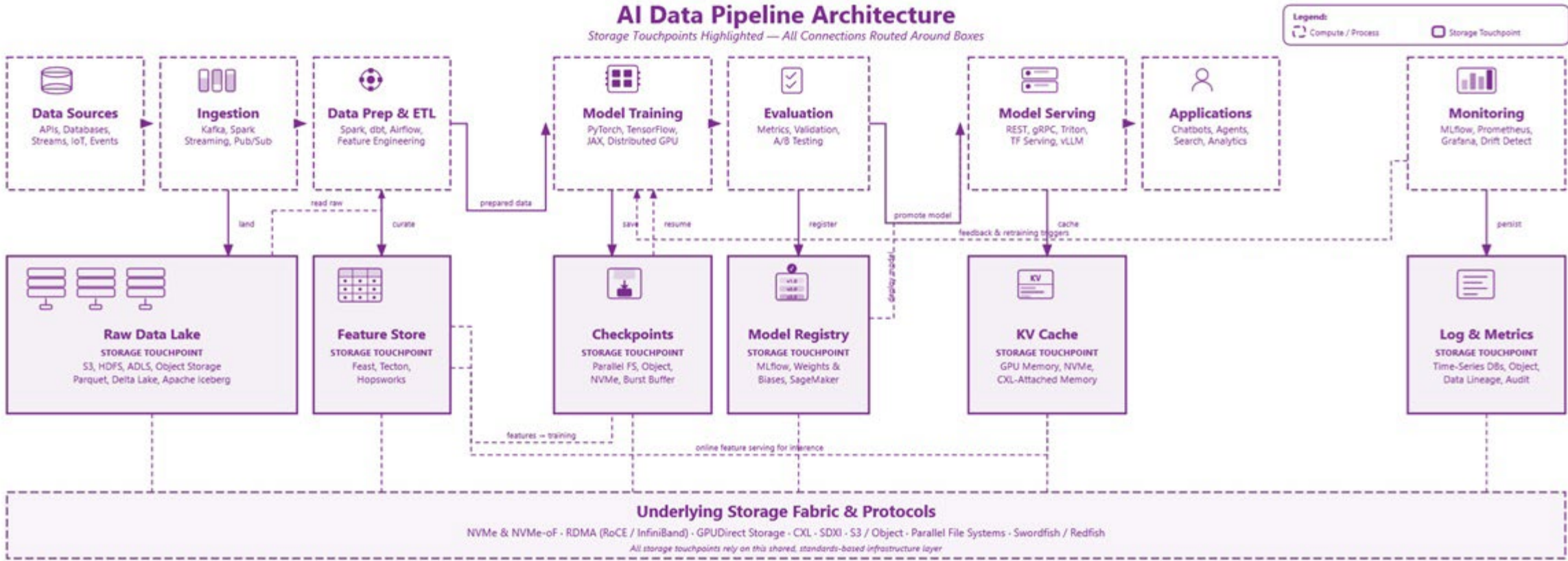
- **The Pattern:** In every generation, storage vendors who invested in open standards didn't just grow their own market—they unlocked entirely new industries. Standards are not a zero-sum game. They are a multiplier.

"A rising tide floats all boats — but only if we build the harbor together."

The Problem: Why AI Demands a New Approach to Storage

- The Current Fragmented Landscape:
 - AI data typically resides on separate storage networks, forcing AI workloads across multiple inefficient network boundaries.
 - Proprietary silos slow down innovation and create costly vendor lock-in.
 - Every AI pipeline stage—ingestion, preprocessing, training, checkpointing, inference—has unique and demanding storage requirements that legacy architectures were never designed to handle.
- The Data Gravity Problem:
 - Models are getting larger, datasets are growing exponentially, and the cost of moving data is becoming the dominant constraint.
 - Without standardization, every organization is reinventing the wheel—building bespoke plumbing instead of advancing AI itself.
- The Opportunity Cost:
 - Every hour a GPU sits idle waiting for data is wasted capital.
 - Every proprietary integration that breaks when a vendor updates firmware is wasted engineering time.
 - The industry cannot afford this fragmentation at the scale AI demands.

Storage Touches Every Stage: Mapping the AI Pipeline's Six Critical Touchpoints



What StorageAI is Doing About It

- The Mission: Define open, vendor-neutral standards and educational frameworks that eliminate the storage bottleneck for AI workloads.
- Key Technical Focus Areas:
 - Smart Data Accelerator Interface (SDXI): Enabling standardized, processor-agnostic memory-to-memory data movement that bypasses multiple software abstraction layers.
 - Accelerator-Initiated I/O & GPU Direct Access: Allowing GPUs to pull data directly from storage without relying on the CPU, eliminating a massive bottleneck.
 - RDMA & High-Performance Fabrics: Enabling storage protocols (File, Object, Block, KV) to operate seamlessly over RDMA and emerging fabrics like Ultra Ethernet.
 - StorageAI Infrastructure & Data Discovery: Extending specifications like Swordfish, Redfish, and CDMI so AI agents can autonomously discover, provision, and manage storage resources.
 - Agentic AI Optimization: Driving work on the Model Context Protocol (MCP) and Agent-to-Agent (A2A) communication to transform storage from a passive repository into an active, intelligent participant in AI workflows.
 - Data Resilience, Lifecycle & Sanitization: Addressing new paradigms like ephemeral data, rack-scale failure domains, machine unlearning, and "the right to be forgotten."
 - Power & Efficiency: Measuring and optimizing the energy footprint of storage under AI-specific workloads.
 - Computational Storage & Memory Technologies: Pushing compute closer to data via computational storage, CXL-attached memory, and persistent memory architectures.
- The Mutual Benefit: By creating standardized hardware and software interface definitions, vendors can build interoperable components, buyers aren't locked into single-vendor ecosystems, and startups can innovate on top of a stable foundation rather than fighting infrastructure battles.

Education: The Catalyst for Ecosystem Growth

- *Standards Need Evangelists: Creating a technical specification is only half the battle. If nobody understands how to implement it, it sits on a shelf. Teaching the industry how to use standards is the other critical half.*
- *The Educational Mandate of Storage.AI:*
 - *SNIA leadership has emphasized that developing specs must be paired with educating developers, architects, and organizations.*
 - *The Storage.AI group is actively creating white papers, primers, and webcasts to demystify complex topics.*
 - *Educational content is being developed across key areas including KV Cache architectures, RDMA networking protocols, data resilience for AI, and data sanitization/machine unlearning.*
- *Demystifying the AI Pipeline: AI workloads are often viewed as an "opaque box" by storage professionals. The community is working to educate architects on the unique storage touchpoints at every stage:*
 - *Data Ingestion & Pre-processing – Where does the data live, and how do you get it to the pipeline efficiently?*
 - *Training (Forward/Backward Passes) – Data sharding, distributed training, and the I/O patterns that make or break GPU utilization.*
 - *Checkpointing & Archiving – High-stress, bursty writes that can overwhelm traditional storage. A single checkpoint for a large model can be terabytes.*
 - *Inference & Serving – Low-latency, high-throughput access patterns that differ fundamentally from training.*
- *Lowering the Barrier to Entry:*
 - *Education reduces the barrier to entry for startups and smaller enterprises, ensuring standards are actually adopted and implemented in the wild.*
 - *Conferences like the Storage Developer Conference (SDC) serve as critical venues for hands-on education and community building.*
 - *The group is also exploring guest speakers, cross-pollination with partner organizations (NVMExpress, UEC, OCP, DMTF), and leveraging industry events like face-to-face meetings in Denver to accelerate knowledge sharing.*
- *The Multiplier Effect of Education:*
 - *A well-educated ecosystem adopts standards faster.*
 - *Faster adoption means larger markets.*
 - *Larger markets mean more investment, more innovation, and more boats lifted by the rising tide.*

The Rising Tide in Action: What This Means for the Future

- *For Storage Vendors: Faster time-to-market, reduced engineering costs from proprietary integrations, expanded addressable markets, and the ability to compete on value rather than lock-in.*
- *For AI Developers & Startups: Lower infrastructure costs, fewer integration headaches, the freedom to choose best-of-breed components, and the ability to focus on model innovation rather than storage plumbing.*
- *For Data Center Architects: Simplified procurement, interoperable multi-vendor environments, consistent management interfaces, and confidence that today's investments won't become tomorrow's stranded assets.*
- *The Ripple Effect Across Industries: By solving the AI storage bottleneck, we accelerate the industries that rely on AI:*
 - *Healthcare: Faster drug discovery, genomics analysis, and medical imaging.*
 - *Autonomous Systems: Self-driving vehicles, robotics, and smart logistics.*
 - *Climate Science: Large-scale climate modeling and environmental monitoring.*
 - *Financial Services: Real-time fraud detection, risk modeling, and algorithmic trading.*
 - *Creative Industries: Generative content creation, media processing, and design.*
 - *The pattern is clear: every industry that depends on AI depends on the storage infrastructure beneath it. When we raise the tide for storage, we raise it for all of them.*

Conclusion & Call to Action

- *The Lesson of History: Every major leap in computing—from mainframes to client-server, from the web to cloud, from mobile to AI—was built on a foundation of open standards. The storage industry has been a key architect of that foundation in every generation. We have the opportunity—and the responsibility—to do it again.*
- *The Power of Community: Storage.AI represents something rare: an industry coming together not because a regulatory body forced it, but because the participants recognize that the challenge of AI infrastructure is bigger than any single company. That voluntary collaboration is the true rising tide.*
- *The Ask:*
 - *Participate: Join the Storage.AI community. Attend meetings. Contribute your expertise.*
 - *Volunteer: Lead or join sub-groups on the key educational topics—KV Cache, RDMA & Networking, Data Resilience, Data Sanitization, and more.*
 - *Educate: Help create the white papers, webcasts, and conference content that will bring these standards to life.*
 - *Evangelize: Carry these ideas back to your organizations. Advocate for open standards in your procurement decisions, your architecture reviews, and your engineering roadmaps.*
- *The Closing Thought: "A rising tide floats all boats—but only if we build the harbor together." The specifications, the education, the community—that's the harbor. Let's build it.*

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Thank You